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# Geospatial analysis of near-term potential for carbon-negative bioenergy in the United States

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**Bioenergy with carbon capture and storage (BECCS) is a negative-emissions technology that may play a crucial role in climate change mitigation. BECCS relies on the capture and sequestration of carbon dioxide (CO<sub>2</sub>) following bioenergy production to remove and reliably sequester atmospheric CO<sub>2</sub>. Previous BECCS deployment assessments have largely overlooked the potential lack of spatial collocation of suitable storage basins and biomass availability, in the absence of long-distance biomass and CO<sub>2</sub> transport. These conditions could constrain the near-term technical deployment potential of BECCS due to social and economic barriers that exist for biomass and CO<sub>2</sub> transport. This study leverages biomass production data and site-specific injection and storage capacity estimates at high spatial resolution to assess the near-term deployment opportunities for BECCS in the United States. If the total biomass resource available in the United States was mobilized for BECCS, an estimated 370 Mt CO<sub>2</sub>y<sup>-1</sup> of negative emissions could be supplied in 2020. However, the absence of long-distance biomass and CO<sub>2</sub> transport, as well as limitations imposed by unsuitable regional storage and injection capacities, collectively decrease the technical potential of negative emissions to 100 Mt CO<sub>2</sub>y<sup>-1</sup>. Meeting this technical potential may require large-scale deployment of BECCS technology in more than 1,000 counties, as well as widespread deployment of dedicated energy crops. Specifically, the Illinois basin, Gulf region, and western North Dakota have the greatest potential for near-term BECCS deployment. High-resolution spatial assessment as conducted in this study can inform near-term opportunities that minimize social and economic barriers to BECCS deployment.**

carbon dioxide removal | negative emissions | carbon capture | carbon sequestration | bioenergy

As of 2016, the global carbon budget indicates only 760 Gt of cumulative global carbon dioxide (CO<sub>2</sub>) emissions remain for there to be a 66% chance of holding global temperature increase to 2 °C above preindustrial levels (1). Given that annual CO<sub>2</sub> emissions in 2016 were ~40 Gt CO<sub>2</sub> (1), the aforementioned budget could be exhausted with ~20 y at current emissions levels. As such, many studies have highlighted the need for negative-emissions technologies (NETs) to achieve ambitious mitigation goals (2–5). Bioenergy with carbon capture and storage (BECCS) is a widely considered NET due to its perceived near-term feasibility, scalability, and ability to produce energy. Integrated assessment models (IAMs) with scenarios that are likely to meet the 2 °C goal have a median estimate of annual CO<sub>2</sub> removal from BECCS by the year 2100 of 12 Gt CO<sub>2</sub> (5, 6), with deployment beginning as early as 2020 (7). In the United States alone, annual BECCS deployment estimates are as high as 1 Gt CO<sub>2</sub>y<sup>-1</sup> in 2050, and between 1 Gt CO<sub>2</sub>y<sup>-1</sup> and 3 Gt CO<sub>2</sub>y<sup>-1</sup> in 2100 (8). The deployment potential of BECCS depends on not only the availability of biomass but also the presence of suitable geologic storage sites and the existence of transportation methods of biomass or CO<sub>2</sub> between the two resources.

To date, much of the academic discussion surrounding the feasibility of large-scale deployment of BECCS has focused on

biomass potential (9–13) but has often neglected to consider the availability and characteristics of suitable storage sites for sequestration. Studies that have considered storage and injection rate capacity in the context of BECCS (6, 14, 15) have considered only aggregated global or national storage and injection rate capacities. While global aggregated storage capacity is generally not considered a limiting factor for BECCS or CCS deployment (16, 17), capacity of specific storage sites varies widely and may lead to regional storage constraints. Injection rate capacity, a function of the porosity, permeability, and thickness of the porous storage basin, is the annual CO<sub>2</sub> injection rate achievable in a single well in a storage site (18). Injection rates that exceed the injectivity of a particular storage reservoir increase subsurface pressures to unacceptably high levels and may create fractures in the cap rock, induce seismicity, or activate faults, making the project more prone to leakage and costlier to monitor. Although additional injection wells could, in principle, achieve similar injection rate capacities while minimizing such risks, drilling and subsequently monitoring more wells will drive up costs. As a result, storage sites with large injection rate capacity are most attractive for BECCS because they can sustain high CO<sub>2</sub> sequestration rates. Consideration of the storage and injection rate capacity of storage formations at a fine spatial scale is crucial in determining potential storage sites suitable for near-term BECCS deployment.

In addition to the availability of biomass and suitable storage sites, the ability to transport CO<sub>2</sub> or biomass between the two resources can be an important factor that constrains the potential of BECCS. Transporting biomass is comparatively more

## Significance

**Bioenergy with carbon capture and storage (BECCS) is widely utilized in ambitious climate mitigation scenarios as a negative-emissions technology. However, the future technical potential of BECCS remains uncertain. Two significant deployment barriers that have largely been overlooked by previous studies are the suitability of existing storage sites and the availability of transportation of biomass and/or CO<sub>2</sub>. This study assesses the near-term deployment potential of BECCS in the United States in the absence of long-distance transportation networks. Considering these constraints, 30% of the projected available 2020 biomass resources can be utilized for BECCS, yielding a negative-emissions potential of 100 Mt CO<sub>2</sub>y<sup>-1</sup>. The analysis further pinpoints areas with collocated resources that could be prioritized for near-term deployment of BECCS.**

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The authors declare no conflict of interest.

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expensive than fossil fuels due to its lower energy density. Even woody biomass, which has a higher energy content relative to other lignocellulosic biomass, is expensive to transport distances of 50 miles or less (19), while transportation of other lignocellulosic biomass, like corn stover or miscanthus, are prohibitively expensive to justify transport beyond 12 miles in some instances (20). Similarly, studies assessing the complexities and cost of CO<sub>2</sub> transport have concluded that building new CO<sub>2</sub> pipelines is a time-consuming process that faces potential public opposition, and that economies of scale strongly favor building large pipelines compared with many smaller ones (21, 22).

Complex permitting required for building CO<sub>2</sub> transport pipelines is a time-consuming process (23). For example, the 808-km Cortez CO<sub>2</sub> pipeline in the United States took 8 y to complete because of regulatory hurdles, despite construction lasting only 2 y (21). The existing 3,700 km of CO<sub>2</sub> pipelines in the United States are largely used for enhanced oil recovery (EOR). Expanding the system to use the maximum amount of biomass available for BECCS will likely require large-scale CO<sub>2</sub> or biomass transportation infrastructure. Until these advances occur, early deployment of BECCS will need to target sites with colocated biomass potential and suitable storage sites. Strategically siting BECCS plants using high-resolution spatial data can help inform near-term opportunities that minimize social and economic barriers to BECCS deployment that arise from transportation constraints.

As of 2017, only one demonstration-scale BECCS project has been deployed globally, with a removal capacity of 1 Mt CO<sub>2</sub>·y<sup>-1</sup> (24). This is far less than the gigatonne-scale deployment needed by the end of the century to meet the 2 °C goal. Near-term deployment opportunities can reduce costs and constrain the sustainable scale of BECCS (25). Deploying BECCS in countries or regions best suited for the technology can also enhance global near-term deployment efforts by encouraging the development of related technologies and informing future projects (26). The United States, in particular, is a nation of interest for large-scale BECCS deployment due to its relatively high biomass productivity, as well as abundant and well-mapped geologic CO<sub>2</sub> storage sites. The United States also has an advanced bioenergy industry and multiple pilot-scale CO<sub>2</sub> injection projects, making it well positioned to commercialize the BECCS industry (26).

This study leverages continental US (CONUS)-wide, spatially explicit estimates of biomass production potential and geological CO<sub>2</sub> storage formations, including site-specific estimates of storage and injection rate capacity, to assess the near-term deployment potential of BECCS in the United States in the absence of long-distance CO<sub>2</sub> pipelines and biomass transportation networks. County-level biomass availability data from the US Department of Energy (DOE) Billion-Ton Report (27) alongside potential CO<sub>2</sub> geologic storage sites as provided by the US Geological Survey (USGS) Assessment of Geological Carbon Dioxide Storage Resources (28) are used in the analysis. The near-term BECCS deployment potential in the United States, both with and

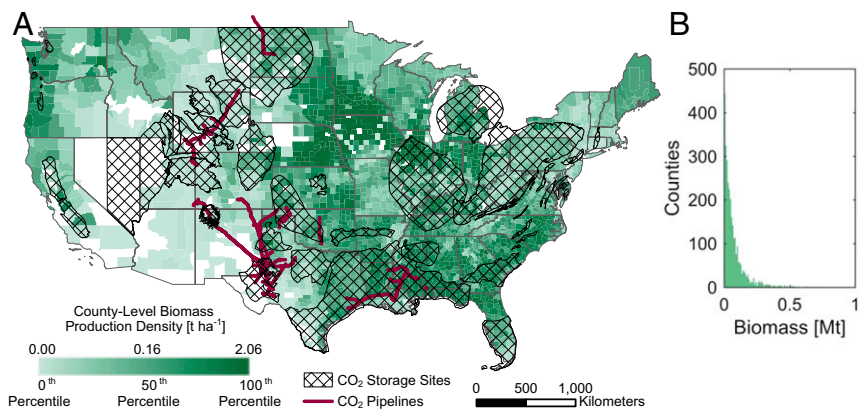
without a suitable storage site, as well as areas most relevant for near-term BECCS deployment are determined. The analysis further discusses the deployment potential nearly at the middle of the century, and its sensitivity to energy crop adoption.

## Results and Discussion

The US DOE's 2016 Billion-Ton Study (BT16) quantifies the amount of biomass resource that would be available economically in the future, and includes estimated potential from agricultural residue, woody biomass and residuals, and dedicated energy crops. BT16 estimates that, by 2020, a total of 210 Mt to 230 Mt of lignocellulosic biomass will be available annually in the CONUS for BECCS, depending on the rates of yield increase of dedicated energy crops (*Methods*). Of the total potential biomass, 50% is agricultural residue, 40% is harvested and residual woody biomass, and 10% is dedicated energy crop. BT16 provides biomass availability data at the county level (Fig. 1). Per county biomass availability in the United States is generally below 0.1 Mt of biomass per year, emphasizing the importance of high-yielding regions like the midwestern Corn Belt and the Southeast United States. In 2020, 37% of all biomass is located in the midwestern Corn Belt, where the majority of the biomass (89%) is agricultural residue. Energy crops are highly concentrated in the Southern Plains region, and woody biomass production is concentrated in the Southeast, Pacific West, and Appalachian regions. The total biomass availability of 210 Mt to 230 Mt in 2020 can produce as much as 370 Mt CO<sub>2</sub>·y<sup>-1</sup> to 400 Mt CO<sub>2</sub>·y<sup>-1</sup> for sequestration (*Methods*).

Potential storage sites are located under 44% of the CONUS counties. The counties overlaying potential storage sites produce 31 to 32% (110 Mt CO<sub>2</sub>·y<sup>-1</sup> to 120 Mt CO<sub>2</sub>·y<sup>-1</sup>) of the total biomass potential in the United States in 2020. Of the biomass colocated with storage sites, 41% is agricultural residue, 44% is woody biomass, and 16% is energy crop. The relatively small fraction of colocated biomass validates the need for transportation systems for either biomass or CO<sub>2</sub> for deployment of BECCS at the scale of several hundred megatonnes of CO<sub>2</sub> per year in the United States.

However, storage site characteristics vary widely, and analysis of individual storage basins provides insight into those that are suitable for CO<sub>2</sub> injection. The storage sites used in this analysis have been identified and characterized by the USGS Assessment of Geologic Carbon Dioxide Storage Resources in the United States. The USGS assessment considers sedimentary formations of siliciclastic and carbonate rocks that exist in forms of saline aquifers or oil and gas reservoirs that have sufficient porosity and permeability to store CO<sub>2</sub>. USGS further screens the storage sites for adequate depth for CO<sub>2</sub> injection (>900 m) and presence of a seal formation to trap the injected CO<sub>2</sub> (28). USGS's detailed analysis provides information on the storage capacity as well as the porosity, permeability, and depth of the geological formations. The information provided can be used to calculate whether suitable injectivity is available to accommodate the CO<sub>2</sub> produced from biomass combustion.



**Fig. 1.** Distribution of biomass production. (A) County-level biomass production density (tonnes per hectare) in 2020 for the basecase scenario in BT16, potential geologic storage sites for CO<sub>2</sub>, and currently existing pipelines for CO<sub>2</sub>. The highest producing counties are located in the midwestern Corn Belt and the Southeast United States. (B) Distribution of annual biomass production per county (megatonnes). The production of biomass is skewed heavily to low values, typically below 0.1 Mt biomass.







**Table 2. Parameters used for injection capacity estimation and pressure calculation**

Parameter	Description	Nominal value	Units
$Q$	Volumetric injection rate	Site-specific	$\text{m}^3\cdot\text{s}^{-1}$
$k$	Permeability of formation	Site-specific	m
$h$	Thickness of porous region in formation	Site-specific	m
$\Delta P_{\text{max}}$	Pressure buildup at the injection well	Site-specific	Pa
$\mu$	Dynamic viscosity of water	$5.8 \times 10^{-4}$ (at $\sim 47^\circ\text{C}$ )	$\text{Pa}\cdot\text{s}$
$T$	Timeframe for injection	30 Y (= $9.5 \times 10^8$ s)	s
$\emptyset$	Porosity of formation	Site-specific	—
$c$	Compressibility of rocks	$1 \times 10^{-9}$	$\text{Pa}^{-1}$
$r_e$	Radius of pressure influence	Site-specific	m
$\rho$	Density of water	1,000	$\text{kg}\cdot\text{m}^{-3}$
$g$	Acceleration of gravity	9.81	$\text{m}\cdot\text{s}^{-2}$
$d$	Depth to center of formation	—	m
$\alpha$	Maximum allowable pressure differential	0.5	—

1,000 localized BECCS projects with a colocated power plant and injection site to aggregating BECCS projects by transporting biomass and  $\text{CO}_2$  over long distances to centralized facilities. Under the localized BECCS scenario, assuming a 0.85 capacity factor, the power plants in each county would have a range of capacities from 0.1 MW to 29 MW (5th to 95th percentile) with a median of 12 MW. For context, there are currently  $\sim 300$  biomass power plants in the United States with a median capacity of 23 MW (39). Under the localized BECCS scenario, the median capacity BECCS power plant in a county would also have a capture and injection rate of  $\sim 0.06 \text{ Mt CO}_2\cdot\text{y}^{-1}$ . These injection rates are much smaller than for any of the commercial CCS projects, and will likely lack the economies of scale of existing projects. For example, globally, there are currently 21 large-scale CCS projects in operation, sequestering an average of  $1.8 \text{ Mt CO}_2\cdot\text{y}^{-1}$  (24). Monitoring costs will also need to be amortized over a much smaller quantity of  $\text{CO}_2$ , thus increasing costs per tonne of  $\text{CO}_2$  stored. On the positive side, the small quantities of injection will pose lower environmental risks by causing lower pressure buildup in the storage reservoirs during injection and much smaller  $\text{CO}_2$  plume footprints. The small size of these projects may warrant development of special regulations tailored to their unique attributes. Furthermore, the potential for locally generated power from locally sourced biomass from a renewable energy source may provide a supportive environment for small-scale BECCS projects. Other potential factors influencing the ability to deploy BECCS include sufficient policy support, appropriate market conditions, and favorable public perceptions (40). As such, capturing the potential from the distributed BECCS resources presents unique opportunities and challenges that make it difficult to make conclusions about the degree to which the  $100 \text{ Mt CO}_2\cdot\text{y}^{-1}$  technical potential is feasible.

This analysis estimates the near-term deployment potential of BECCS in the United States, taking into consideration not only biomass availability but also the collocation of storage sites with sufficient storage and injection capacity. Approximately 30% of the biomass potentially available for BECCS in 2020 is colocated with a storage site corresponding to sequestration of about  $100 \text{ Mt CO}_2\cdot\text{y}^{-1}$  in 2020 and  $360 \text{ Mt CO}_2\cdot\text{y}^{-1}$  to  $630 \text{ Mt CO}_2\cdot\text{y}^{-1}$  in 2040. The analysis identifies optimal sites for near-term BECCS deployment and emphasizes the need to consider source–sink matching for future near-term BECCS deployment assessments. The method employed in this study provides a framework for future studies assessing near-term BECCS potential, even on a global scale. Moving forward, detailed analysis of BECCS projects in regions with both high biomass production and a suitable storage site can also help inform near-term opportunities that minimize social and economic barriers to BECCS deployment.

## Methods

County-level data of biomass availability were obtained from US DOE's BT16. The Billion-Ton Report is a series of national biomass resources assessments conducted to quantify the potential of US biomass resources for the production of renewable energy and bioproducts as well as to inform bioenergy policies, research, and development. The 2016 edition is the third such report, building on the 2005 Billion-Ton Study and 2011 US Billion-Ton Update by adding feedstock and expanding the analysis to take into consideration updated costs. BT16 also includes a second volume that considers the sustainability of the analysis conducted and potential climate change impacts on future supplies. The total biomass available in BT16 is an estimation of the economically available biomass resources given the latest available yield and cost data. In this analysis, only farm gate biomass cost of \$60 per dry ton of biomass is analyzed.

In this analysis, BECCS is assumed to be solely for electricity generation, which captures a relatively high proportion of biogenic  $\text{CO}_2$  during energy production. Agricultural residue (corn, wheat, barley, oats, rice, cotton, sugarcane, and sorghum stubble), woody biomass and woody residuals (forest thinning and sawmill residue), and dedicated energy crops (biomass sorghum, energy cane, eucalyptus, miscanthus, pine, poplar, switchgrass, and willow) are included in "biomass." Other types of biomass included in BT16, such as municipal solid waste, food waste, and manure, were not included in the analysis, as the heterogeneity and high moisture content of these feedstock may make them unsuitable for large-scale electricity generation.

In BT16, agricultural residue production is taken as a fraction (1:1 to 1:1.57 ratio of residue to grain) of the total conventional crop production, and also limited by sustainability and economic constraints. Energy crop production is determined largely by energy crop yield and available land for energy crop growth, which BT16 constrains to fallow lands and 10% of existing agricultural lands. Woody biomass production is restricted to timberlands and is dependent on conventional timber production as well as sustainability constraints. A further detailed description of the method and assumptions behind BT16 can be found in the report (27).

In 2020, BT16 has four potential scenarios of energy crop and agricultural residue production depending on the yield growth of dedicated energy crops. The four scenarios are 1%, 2%, 3%, and 4% yield growth of energy crops, with the 1% scenario being considered the base case scenario. While included under the same scenarios, agricultural residue production growth is not consistent with and is marginal to the production growth of energy crops. Relative to energy crop growth, woody residue and woody production in the

**Table 3. Heat content,  $\text{CO}_2$  content, and generation efficiency**

Description		Unit
Heat content of biomass (HHV) (42)*	19.2	Gigajoules per dry tonne biomass
$\text{CO}_2$ content of biomass (43) <sup>†</sup>	1.71	Tonnes $\text{CO}_2$ per dry tonne biomass
Generation efficiency (44) <sup>‡</sup>	0.266	—

\*Assuming average of heat content values of various blended lignocellulosic biomass.

<sup>†</sup> $\text{CO}_2$  content of dry wood and wood residuals.

<sup>‡</sup>Generation efficiency of biomass power plant equipped with CCS.

United States remains relatively constant over the four scenarios from 2020 to 2040, and so, only the base case scenario for woody residue (medium housing and low energy demand) is used in the analysis. The analysis was conducted for the CONUS. For aggregated CO<sub>2</sub> potential from biomass from 2020 to 2100, production values in BT16 from 2020 to 2040 were used. Production values beyond 2040 were assumed to be held constant until 2100.

Potential geologic storage sites for CO<sub>2</sub> were obtained from the USGS National Assessment of Geologic Carbon Dioxide Storage Resources. The USGS defines Storage Assessment Units (SAUs) as a “mappable volume of rock that consists of a porous reservoir.” The definitions of SAUs are further constrained by their depths, their location relative to potable water, and the presence of a seal formation; 202 SAUs within 36 sedimentary basins were identified by USGS. Only SAUs that provided quantitative data were considered in the analysis (192 SAUs within 33 basins). Quantitative data included permeability, depth, porosity, thickness, and estimated buoyant and residual trapping capacities of an SAU. Methods of calculating the storage capacities are detailed further in the USGS report (28), and storage capacity values used in this study were aggregated by basin.

For each county, the allowable injection rates were calculated assuming one well injecting into a storage formation beneath the county. Note that storage formations may overlap geographically at different depths, and multiple storage formations constitute a basin. If multiple SAUs were located under one county, the maximum injection rate across the SAUs was determined to be the injection capacity of the county. The allowable injection rates per well were approximated based on Darcy's law for single-phase flow using Eq. 1.

$$Q_{\max} = \frac{2\pi kh \Delta P_{\max}}{\mu \log\left(\frac{r_e}{r_w}\right)} \text{ where } r_e = \sqrt{\frac{2\kappa T}{\phi \mu c}} \quad [1]$$

The pressure differential value in Eq. 1 was determined using hydrostatic pressure and a maximum allowable pressure difference of 50% of the hydrostatic pressure ( $\alpha = 0.5$ ), and was calculated using Eq. 2. The parameters used are provided in Table 2.

$$\Delta P_{\max} = \rho g d \alpha \quad [2]$$

The fracture gradient of 15.5 MPa·km<sup>-1</sup> was calculated based on the fact that the hydraulic pressure gradient used in this analysis was ~10 MPa·km<sup>-1</sup>. When assuming a 50% allowable pressure increase, a total increase of 5 MPa·km<sup>-1</sup>, which corresponds to 90% of 5.5 MPa·km<sup>-1</sup>, was allowed. Thus, the fracture gradient used in this analysis was 15.5 MPa·km<sup>-1</sup>, which is at the lower end of the common fracture gradient ranges of 14 MPa·km<sup>-1</sup> to 23 MPa·km<sup>-1</sup>.

SAU shapefiles (map of geographic extent) that were pending publication by USGS were substituted with basin-level shapefiles provided by USGS Total Petroleum Assessment. Table 3 summarizes the CO<sub>2</sub> content and heat content value of biomass used for energy and CO<sub>2</sub> content conversions. The shapefile of the existing CO<sub>2</sub> pipeline network in the United States was obtained from Stanford University's Digital Repository and is cited accordingly (41).

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